

PATIENT INFORMATION

DATE: \_\_\_\_\_ CHART# \_\_\_\_\_ SSN \_\_\_\_\_

Patient Name \_\_\_\_\_

Last First Middle

Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ Work:( ) \_\_\_\_\_ Ext: \_\_\_\_\_ DOB \_\_\_\_\_

Relationship to Responsible Party: Self \_\_\_ Spouse \_\_\_ Child \_\_\_ Legal Guardian \_\_\_

Sex: Male \_\_\_ Female \_\_\_ Marital Status: Married \_\_\_ Single \_\_\_ Divorced \_\_\_ Separated \_\_\_ Widowed \_\_\_

Employer Name: \_\_\_\_\_ Employment Status: Full Time \_\_\_ Part Time \_\_\_

Employer Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip \_\_\_\_\_

Occupation: \_\_\_\_\_ Student: Full Time \_\_\_ Part Time \_\_\_

Parents: (If patient is a minor) Father's Name: \_\_\_\_\_ DOB \_\_\_\_\_

Mother's Name: \_\_\_\_\_ DOB \_\_\_\_\_

Referring Physician: \_\_\_\_\_

RESPONSIBLE PARTY INFORMATION

COMPLETE IF OTHER THAN THE PATIENT

Responsible Party Name: \_\_\_\_\_ SSN# \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ Work:( ) \_\_\_\_\_ Ext: \_\_\_\_\_ DOB: \_\_\_\_\_

Sex: Male \_\_\_ Female \_\_\_ Marital Status: Married \_\_\_ Single \_\_\_ Divorced \_\_\_ Separated \_\_\_ Widowed \_\_\_

INSURANCE INFORMATION

INSURANCE ONE

Policy Holder's Name (As it appears on card) \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip \_\_\_\_\_

Phone:( ) \_\_\_\_\_ Insurance Co. Phone #:( ) \_\_\_\_\_

Name of Plan: \_\_\_\_\_ Policy Holders #: \_\_\_\_\_

Policy Group #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

INSURANCE TWO

Policy Holder's Name (As it appears on card) \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ St: \_\_\_\_\_ Zip \_\_\_\_\_

Phone:( ) \_\_\_\_\_ Insurance Co. Phone #:( ) \_\_\_\_\_

Name of Plan: \_\_\_\_\_ Policy Holders #: \_\_\_\_\_

Policy Group #: \_\_\_\_\_ Effective Date: \_\_\_\_\_

EMERGENCY CONTACT INFORMATION

Name: \_\_\_\_\_

Home Phone:( ) \_\_\_\_\_ Cell:( ) \_\_\_\_\_ Relationship \_\_\_\_\_

# COMPREHENSIVE INTAKE FORM

## MEDICAL HISTORY

Today's Date \_\_\_\_\_

Name \_\_\_\_\_ Age \_\_\_\_\_ DOB \_\_\_\_\_

Why are you seeing us today? \_\_\_\_\_

Who else do you see for health care? \_\_\_\_\_

Please list all **MEDICATIONS** you currently take, including vitamins, herbal or homeopathic products, and over the counter medications:

MEDICATION	DOSAGE	FREQUENCY	REASON
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please list any **ALLERGIC REACTIONS** to medications in the past. \_\_\_\_\_

Any current medical problems? \_\_\_\_\_

Any serious medical problems in the past? \_\_\_\_\_

Any history of surgery or hospitalization? \_\_\_\_\_

Do you drink alcohol? \_\_\_ Yes \_\_\_ No

How many drinks per week \_\_\_\_\_

Do you use tobacco? \_\_\_ Yes \_\_\_ No

How much per day? \_\_\_\_\_

Do you drink coffee, tea, soda, other caffeinated products? \_\_\_ Yes \_\_\_ No

How many daily? \_\_\_\_\_

Do you engage in formal exercise? \_\_\_ Yes \_\_\_ No

How many hours per week \_\_\_\_\_

Current drug use? \_\_\_ Yes \_\_\_ No

If so, what drugs do you use? \_\_\_\_\_

## FAMILY MEDICAL HISTORY

Please list any family members with health problems and describe what conditions they have: \_\_\_\_\_

## SOCIAL HISTORY

Are you married \_\_\_ Yes \_\_\_ No

Children? \_\_\_ Yes \_\_\_ No

Ages of children? \_\_\_\_\_

Who lives with you in your home now? \_\_\_\_\_

Are you currently employed? \_\_\_ Yes \_\_\_ No

What type of work? \_\_\_\_\_

Pets? \_\_\_\_\_ Hobbies? \_\_\_\_\_

\_\_\_ My childhood was happy. \_\_\_ My childhood was OK. \_\_\_ My childhood was unhappy

because: \_\_\_\_\_

\_\_\_ I was not abused. \_\_\_ I was abused. Type of abuse: \_\_\_ physical \_\_\_ sexual \_\_\_ emotional

Did you experience difficulties in school? \_\_\_ Yes \_\_\_ No \_\_\_ academic \_\_\_ social \_\_\_ behavioral

Please check which best describes your social experience:

\_\_\_ I have many close friends and we interact regularly.

\_\_\_ I have many close friends, but haven't spent much time with them recently.

\_\_\_ I have few close friends.

\_\_\_ I don't have any close friends.

\_\_\_ I have some acquaintances.

\_\_\_ I prefer to be alone.

Please check all that apply for your legal history:

\_\_\_ I have never been arrested.

\_\_\_ I have been arrested \_\_\_ times in my life.

Last time (mo/yr) \_\_\_\_\_

\_\_\_ I have been to drug court.

\_\_\_ I have served \_\_\_ months in jail/prison.

\_\_\_ I have spent \_\_\_ months in juvenile detention.

\_\_\_ I have a history of violence.

\_\_\_ I have a history of domestic violence.

\_\_\_ I am on probation/parole until (mo/yr) \_\_\_\_\_

**PSYCHIATRIC HISTORY**

Have you ever been diagnosed with a mental health disorder? \_\_\_ Yes \_\_\_ No

If so, what were the diagnoses? \_\_\_\_\_

What medications are you currently taking for these disorders? \_\_\_\_\_

What other medications have you taken for them in the past? \_\_\_\_\_

Are you seeing a counselor? \_\_\_ Yes \_\_\_ No

If so, who are you seeing? \_\_\_\_\_

Do you have, or ever had, a problem with drugs or alcohol? \_\_\_ Yes \_\_\_ No

If yes, please describe: \_\_\_\_\_

Have you ever been in a treatment facility for substance abuse? \_\_\_ Yes \_\_\_ No

Thank you for taking the time to fill this questionnaire in carefully and accurately. We look forward to working together with you to build a happy and healthy future.

Mill Street Psychiatric  
Jan Maybee FNP, PMHNP

Janus Maybee, FNP, PMHNP

Financial Agreement.

Due to the enormous variations with different insurance plans, it is necessary to inform you that some visits may not be covered. If your insurance denies any claims, it will be the patient's responsibility to pay for that service.

**\*IN ADDITION IT IS YOUR RESPONSIBILITY TO CONTACT YOUR INSURANCE TO SEE IF YOU HAVE MENTAL HEALTH COVERAGE.**

\*In addition, if a scheduled appointment must be cancelled or rescheduled, you must call 24 hours prior to that appointment to avoid charges. **IF YOU DO NOT APPEAR FOR A SCHEDULED APPOINTMENT YOU WILL BE CHARGED \$50.00 THE FIRST TIME, \$100 THE SECOND TIME, AND \$150 FOR ALL SUBSEQUENT FAILURES TO APPEAR OR ADEQUATELY NOTIFY US OF THE NEED TO CANCEL.**

**Please read and sign the following statement:**

If my insurance denies payment, I agree to be personally responsible for payment.

Print Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

Patient's Signature \_\_\_\_\_ Today's Date \_\_\_\_\_

**Office Financial and Insurance Policies**

In many cases we will be able to call to verify your coverage before your first visit. If benefits cannot be determined before your visit and/or there is any doubt about your coverage, payment in full is expected at the beginning of your scheduled appointment. If your insurance company remits payment you will then be reimbursed or we may carry the balance as a credit toward future copayments. It is important to understand that a verbal confirmation of coverage over the phone from the insurance company does **not** guarantee payment. As it is not uncommon for an insurance company to misquote a policy we recommend that you review your policy to confirm that the information we receive is correct.

I hereby authorize payment of insurance benefits made on my behalf to Mill Street Psychiatric, or to Jan Maybee FNP, PMHNP for any services provided to me through their office. I understand that I am financially responsible to Mill Street Psychiatric for charges not paid by my insurance carrier. If an unpaid balance is sent to a collection agency, I will also be responsible for any legal fees, expenses, and/or interest associated with the collection of the debt.

**Initial Here** \_\_\_\_\_

I understand that it is my responsibility to pay for visits/treatment not paid by my insurance within the usual and customary time frame (30 - 90 days). If after 90 days I would like Mill Street Psychiatric to continue to pursue billing my insurance carrier, I accept that I will be charged \$15 per repeated claim to defray the costs associated with the additional time spent pursuing insurance payment. **Initial Here** \_\_\_\_\_

**METHODS OF PAYMENT**

We currently accept cash, checks, debit, Visa, Mastercard, and American Express. We charge \$25 for any returned checks or credit card charge backs to cover bank fees. We understand that on occasion financial problems may affect timely payment on your account. If such a situation arises, please contact our office promptly so that payment arrangements can be made. In the event account must be referred to a third party for collection, you agree to pay all reasonable collection and/or attorney fees, as well as court costs incurred to effect collection.

**AUTHORIZATIONS**

I have read the above information and agree, regardless of my insurance status, to be responsible for the balance of my account. I agree to pay the co-pay, co-insurance, any remaining balance my insurance carrier deems to be a patient responsibility, and any fee for services rendered that are not covered by my insurance. I agree to notify this office should there be any change in my insurance coverage.

I authorize the release of any medical or other information necessary to process my claims.

I authorize payment of medical or mental health benefits to Mill Street Psychiatric for all services rendered.

**Name (print):** \_\_\_\_\_  
**Patients or Authorized Person's name**

Signature: \_\_\_\_\_ Date \_\_\_\_\_

**Mill Street Psychiatric**

Jan Maybee FNP, PMHNP

1404 SE Mill Street

Roseburg, OR 97470

(Phone) 541-492-1340 (FAX) 541-492-1339

## MEDICATION REFILL POLICY:

- Prescription refills are never available on weekends or holidays.
- We require a minimum 48 hour notice for all prescription refills.
- To obtain a refill of your medication, call the office at 541-492-1340. To effectively process your request we will need the following information:

1. Spell your first name and last name

2. Your date of birth

3. Spell the name of the medication(s) to be refilled

4. The name and location of your pharmacy

5. Area code and phone number where we can reach you

- Controlled substances cannot be refilled by phone and must be on paper form only.

I have read and understood the above policy regarding medication refills.

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Patient or Guardian Signature

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Date

**PRIMARY CARE PHYSICIAN**

Insurance plans and managed care organizations encourage the exchange of information between this office and your Primary Care Physician (PCP) in order to coordinate medical and psychiatric care. A letter may be sent to your:

PCP/Referring Physician/Pediatrician \_\_\_\_\_

located at \_\_\_\_\_

to exchange information regarding your medical and psychiatric care with no limitations placed on dates, history of illness or diagnostic and therapeutic information, including treatment for drug and/or alcohol abuse.

\_\_\_\_\_ **I do not want information sent to my PCP/Pediatrician**  
Initial

**INSURANCE CLAIMS PAYMENT**

I authorize the release of medical record information, or excerpts thereof, to any insurance company or third party payor for utilization management, audit purposes and/or the purposes of verifying the services rendered and obtaining payment of the account. I understand that execution of this authorization waives my right of confidentiality as to the material released pursuant to this authorization.

\_\_\_\_\_ **I do not want information sent to my insurance company and agree to be personally responsible for all charges.**  
Initial

**FINANCIAL RESPONSIBILITY AND ASSIGNMENT OF BENEFITS**

I understand that I am financially responsible to pay Mill Street Psychiatric its usual charges for all services received, including any balances not covered by my insurance carrier(s). **I understand that it is the patients responsibility to obtain any prior authorization or doctor's referral.** I understand that failure to meet this requirement may result in a significant loss of benefits. I hereby assign all of my rights to receive any and all insurance proceeds, otherwise payable to me, for coverage(s) provided by my health insurance carrier(s) to Mill Street Psychiatric, and direct that payment of proceeds be made directly to Mill Street Psychiatric. **Because we reserve your appointment time for you we charge a fee for missed appointments not cancelled at least 24 hours in advance.**

**My signature below represents that I have read and understood the terms and statements above.**

This consent and authorization form will remain in effect for the duration of my treatment unless revoked by me in writing and may not be revoked as to services rendered prior to my notice of revocation. A photocopy of this consent and authorization form is to be considered as valid as an original.

\_\_\_\_\_  
Patient's Signature Date Parent/Guardian's Signature Date

**Acknowledgment of Notice of Privacy Practices.**

I have received a copy if the Mill Street Psychiatric Notice of Privacy Practices. I understand that I may ask questions to Mill Street Psychiatric if I do not understand any information contained in the Notice of Privacy Practices.

\_\_\_\_\_  
Patient/Parent/Guardian's Signature Date

**Third Party Access**

I authorize Mill Street Psychiatric to disclose current healthcare information with the family/others listed below.

\_\_\_\_\_  
Family Therapist

\_\_\_\_\_  
Other Other

Patient Signature \_\_\_\_\_ Date \_\_\_\_\_

# PRIVACY STATEMENT

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION MAY BE USED OR DISCLOSED, AND HOW YOU CAN ACCESS YOUR MEDICAL INFORMATION

## Patient Rights, uses and Disclosure of Health Information:

During the course of your care with Mill Street Psychiatric we may use or disclose personal or health-care related information.

Examples:

- Personal Health information and clinical records may be disclosed to another health care provider or hospital.
- Health care and billing records may be disclosed to another party, such as an insurance carrier, or your employer, if they are responsible for payment of services you receive.
- Name, address, phone number, and health care records may be used to contact you regarding appointment reminders, or your care (If you are not at home to receive an appointment reminder, we may leave a message. You have the right to refuse authorization to contact you. If you do not provide us with this authorization it will not affect the health care we provide to you or the reimbursement avenues associated with your care.).

Under federal law we may also disclose your health information without consent under these circumstances:

- In providing health care services based on the orders of another health care provider.
- In an emergency.
- If we are required by law to provide care, and are unable to obtain your consent.
- If there are barriers to communicating with you, but in our professional judgement we believe you intend for us to provide care.
- If we are ordered by the courts or another appropriate agency.

Any use or disclosure of your protected health information other than as outlined above will occur only with your written authorization. You have the right to inspect and/or copy your health information. You have the right to request a correction or amendment to your health information. Requests to inspect, copy or amend your health related information should be provided in writing.

## PHYSICIAN LEGAL DUTIES:

We are required by state and federal law to maintain the privacy of your patient file and protected health information. We are also required to provide you with this notice of our privacy practices. We are further required by law to abide by the terms of this notice while it is in effect. We reserve the right to alter or amend the terms of this privacy notice. If changes are made to our privacy notice, we will notify you in writing as soon as possible.

**COMPLAINTS AND QUESTIONS:**

If you have a question or complaint regarding our privacy notice, please contact us at 541-492-1340. This notice and any alterations or amendments will expire seven years after the date when this notice is signed. My signature acknowledges that I have received a copy of this notice.

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Patient Name (Please print)

---

Signature

---

Date

If patient is a minor, or if patient is being represented by another party, your representative signs below:

---

Personal Representative (Please Print)

---

Personal Representative Signature

---

Date

**Mill Street Psychiatric**

Jan Maybee FNP, PMHNP

1404 SE Mill Street

Roseburg, OR 97470

(Phone) 541-492-1340 (FAX) 541-492-1339

## ELEVATED MOOD

I have much more energy than usual	0	1	2	3	4
I feel extremely happy or confident	0	1	2	3	4
I am irritable and short tempered	0	1	2	3	4
I have heightened interest in sex	0	1	2	3	4
My thoughts are racing	0	1	2	3	4
	T ___/20				

## DEPRESSED MOOD

I feel down, depressed, or sad	0	1	2	3	4
I have feelings of helplessness	0	1	2	3	4
I have crying spells (or feel like it)	0	1	2	3	4
I feel hopeless about the future	0	1	2	3	4
I've lost interest or pleasure in things	0	1	2	3	4
I'm tired or have low energy	0	1	2	3	4
I feel guilty or worthless	0	1	2	3	4
I have a poor appetite, or I overeat	0	1	2	3	4
My memory has gotten bad	0	1	2	3	4
It's hard to concentrate	0	1	2	3	4
	T ___/40				

## OBSESSIVE FEATURES

I tend to worry excessively	0	1	2	3	4
I tend to be a perfectionist	0	1	2	3	4
I do tasks slowly to ensure accuracy	0	1	2	3	4
I worry about germs or contamination	0	1	2	3	4
It is often hard to make decisions	0	1	2	3	4
	T ___/20				

## COMPULSIVE FEATURES

I tend to check and recheck things	0	1	2	3	4
I bite my nails or pull at my hair	0	1	2	3	4
I wash my hands or bathe excessively	0	1	2	3	4
I need to count things repeatedly	0	1	2	3	4
I must keep things neat and clean	0	1	2	3	4
	T ___/20				

## AGITATED FEATURES

I pace, fidget, or am unable to sit still	0	1	2	3	4
I feel more impatient when driving	0	1	2	3	4
I yell at or argue with family/friends	0	1	2	3	4
I am having outbursts of anger	0	1	2	3	4
I have thoughts of harming others	0	1	2	3	4
	T ___/20				

## ATYPICAL THOUGHTS

People are watching/talking about me	0	1	2	3	4
Others can read my private thoughts	0	1	2	3	4
I hear voices that others do not hear	0	1	2	3	4
I see things that aren't really there	0	1	2	3	4
Someone can control my thoughts	0	1	2	3	4
	T ___/20				

## VEGETATIVE FEATURES

I sleep too much	0	1	2	3	4
I am often in bed or on the couch	0	1	2	3	4
My housekeeping has deteriorated	0	1	2	3	4
I spend most of my time alone	0	1	2	3	4
My personal hygiene has fallen off	0	1	2	3	4
	T ___/20				

## SOCIAL ANXIETY

I'm uncomfortable in social situations	0	1	2	3	4
I'm intimidated by people in authority	0	1	2	3	4
I fear embarrassing myself in public	0	1	2	3	4
I get panicky in social situations	0	1	2	3	4
I avoid going to parties	0	1	2	3	4
I avoid being the center of attention	0	1	2	3	4
Being criticized scares or angers me	0	1	2	3	4
I avoid having to give speeches	0	1	2	3	4
I'd do anything to avoid criticism	0	1	2	3	4
Talking to strangers scares me	0	1	2	3	4
	T ___/40				

## PANIC ANXIETY

I have episodes of intense fear	0	1	2	3	4
During these episodes I have the following:					
Palpitations, pounding/fast heart rate	0	1	2	3	4
Sweating, trembling or shaking	0	1	2	3	4
Shortness of breath/smothered feeling	0	1	2	3	4
Chest pain or discomfort	0	1	2	3	4
Feeling dizzy, lightheaded or faint	0	1	2	3	4
Fear of losing control or of dying	0	1	2	3	4
Numbness/tingling/feeling of unreality	0	1	2	3	4
Chills, hot flashes or nausea	0	1	2	3	4
Persistent concern about more attacks	0	1	2	3	4
	T ___/40				

## THOUGHTS OF SUICIDE

I often wish I were dead	0	1	2	3	4
Others would be better off without me	0	1	2	3	4
I think about ways to end my life	0	1	2	3	4
I have a specific plan for suicide	0	1	2	3	4
I have decided to commit suicide	0	1	2	3	4
	T ___/20				

## DIFFICULTY SLEEPING

I have trouble getting to sleep	0	1	2	3	4
I wake repeatedly during the night	0	1	2	3	4
I awaken too early in the morning	0	1	2	3	4
I've gone for days with nearly no sleep	0	1	2	3	4
I sleep more than 8 hours each night	0	1	2	3	4
	T ___/20				