

COMPREHENSIVE INTAKE FORM

MEDICAL HISTORY

Today's Date _____

Name _____ Age _____ DOB _____

Why are you seeing us today? _____

Who else do you see for health care? _____

Please list all **MEDICATIONS** you currently take, including vitamins, herbal or homeopathic products, and over the counter medications:

MEDICATION	DOSAGE	FREQUENCY	REASON
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Please list any **ALLERGIC REACTIONS** to medications in the past. _____

Any current medical problems? _____

Any serious medical problems in the past? _____

Any history of surgery or hospitalization? _____

Do you drink alcohol? Yes No How many drinks per week _____

Do you use tobacco? Yes No How much per day? _____

Do you drink coffee, tea, soda, other caffeinated products? Yes No How many daily? _____

Do you engage in formal exercise? Yes No How many hours per week _____

Current drug use? Yes No

If so, what drugs do you use? _____

FAMILY MEDICAL HISTORY

Please list any family members with health problems and describe what conditions they have: _____

SOCIAL HISTORY

Are you married Yes No

Children? Yes No Ages of children? _____

Who lives with you in your home now? _____

Are you currently employed? Yes No What type of work? _____

Pets? _____ Hobbies? _____

My childhood was happy. My childhood was OK. My childhood was unhappy

because: _____

I was not abused. I was abused. Type of abuse: physical sexual emotional

Did you experience difficulties in school? Yes No academic social behavioral

Please check which best describes your social experience:

I have many close friends and we interact regularly.

I have many close friends, but haven't spent much time with them recently.

I have few close friends.

I don't have any close friends.

I have some acquaintances.

I prefer to be alone.

Please check all that apply for your legal history:

I have never been arrested.

I have been arrested times in my life.

Last time (mo/yr) _____

I have been to drug court.

I have served months in jail/prison.

I have spent months in juvenile detention.

I have a history of violence.

I have a history of domestic violence.

I am on probation/parole until (mo/yr) _____

PSYCHIATRIC HISTORY

Have you ever been diagnosed with a mental health disorder? Yes No

If so, what were the diagnoses? _____

What medications are you currently taking for these disorders? _____

What other medications have you taken for them in the past? _____

Are you seeing a counselor? Yes No

If so, who are you seeing? _____

Do you have, or ever had, a problem with drugs or alcohol? Yes No

If yes, please describe: _____

Have you ever been in a treatment facility for substance abuse? Yes No

Thank you for taking the time to fill this questionnaire in carefully and accurately. We look forward to working together with you to build a happy and healthy future.

Mill Street Psychiatric
Jan Maybee FNP, PMHNP

Janus Maybee, FNP, PMHNP

Financial Agreement.

Due to the enormous variations with different insurance plans, it is necessary to inform you that some visits may not be covered. If your insurance denies any claims, it will be the patient’s responsibility to pay for that service.

***IN ADDITION IT IS YOUR RESPONSIBILITY TO CONTACT YOUR INSURANCE TO DETERMINE IF YOU HAVE MENTAL HEALTH COVERAGE.**

*In addition, if a scheduled appointment must be cancelled or rescheduled, you must call 24 hours prior to that appointment to avoid charges. **IF YOU DO NOT APPEAR FOR A SCHEDULED APPOINTMENT YOU WILL BE CHARGED \$50.00 THE FIRST TIME, \$100 THE SECOND TIME, AND \$150 FOR ALL SUBSEQUENT FAILURES TO APPEAR OR ADEQUATELY NOTIFY US OF THE NEED TO CANCEL.**

Please read and sign the following statement:

If my insurance denies payment, I agree to be personally responsible for payment.

Print Name _____ Date of Birth _____

Patient’s Signature _____ Today’s Date _____

Office Financial and Insurance Policies

In many cases we will be able to call to verify your coverage before your first visit. If benefits cannot be determined before your visit and/or there is any doubt about your coverage, payment in full is expected at the beginning of your scheduled appointment. If your insurance company remits payment you will then be reimbursed. It is important to understand that a verbal confirmation of coverage over the phone from the insurance company does **not** guarantee payment. As it is not uncommon for an insurance company to misquote a policy we recommend that you review your policy to confirm that the information we receive is correct.

I hereby authorize payment of insurance benefits made on my behalf to Mill Street Psychiatric, or to Jan Maybee FNP, PMHNP for any services provided to me through their office. I understand that I am financially responsible to Mill Street Psychiatric for charges not paid by my insurance carrier. If an unpaid balance is sent to a collection agency, I will also be responsible for any legal fees, expenses, and/or interest associated with the collection of the debt.

Initial Here _____

I understand that it is my responsibility to pay for visits/treatment not paid by my insurance within the usual and customary time frame (30 - 90 days). If after 90 days I would like Mill Street Psychiatric to continue to pursue billing my insurance carrier, I accept that I will be charged \$15 per repeated claim to defray the costs associated with the additional time spent pursuing insurance payment. **Initial Here** _____

METHODS OF PAYMENT

We currently accept cash, checks, debit, Visa, Mastercard, and American Express. We charge \$25 for any returned checks or credit card charge backs to cover bank fees. We understand that on occasion financial problems may affect timely payment on your account. If such a situation arises, please contact our office promptly so that payment arrangements can be made. In the event account must be referred to a third party for collection, you agree to pay all reasonable collection and/or attorney fees, as well as court costs incurred to effect collection.

AUTHORIZATIONS

I have read the above information and agree, regardless of my insurance status, to be responsible for the balance of my account. I agree to pay the co-pay, co-insurance, any remaining balance my insurance carrier deems to be a patient responsibility, and any fee for services rendered that are not covered by my insurance. I agree to notify this office should there be any change in my insurance coverage.

I authorize the release of any medical or other information necessary to process my claims.

I authorize payment of medical or mental health benefits to Mill Street Psychiatric for all services rendered.

Name (print): _____
Patients or Authorized Person's name

Signature: _____ **Date** _____

Mill Street Psychiatric
Jan Maybee FNP, PMHNP
1404 SE Mill Street
Roseburg, OR 97470
(Phone) 541-492-1340 (FAX) 541-492-1339

MEDICATION REFILL POLICY:

- Prescription refills are never available on weekends or holidays.
- We require a 48 hour notice for all prescription refills.
- To obtain a refill of your medication, call the office at 541-492-1340. To effectively process your request we will need the following information:

1. Spell your first name and last name
2. Your date of birth
3. Spell the name of the medication(s) to be refilled
4. The name and location of your pharmacy
5. Area code and phone number where we can reach you

- Controlled substances cannot be refilled by phone and must be on paper form only.

I have read and understood the above policy regarding medication refills.

Patient or Guardian Signature

Date

PRIVACY STATEMENT

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION MAY BE USED OR DISCLOSED, AND HOW YOU CAN ACCESS YOUR MEDICAL INFORMATION

Patient Rights, uses and Disclosure of Health Information:

During the course of your care with Mill Street Psychiatric we may use or disclose personal or health-care related information.

Examples:

- Personal Health information and clinical records may be disclosed to another health care provider or hospital.
- Health care and billing records may be disclosed to another party, such as an insurance carrier, or your employer, if they are responsible for payment of services you receive.
- Name, address, phone number, and health care records may be used to contact you regarding appointment reminders, or your care (If you are not at home to receive an appointment reminder, we may leave a message. You have the right to refuse authorization to contact you. If you do not provide us with this authorization it will not affect the health care we provide to you or the reimbursement avenues associated with your care.).

Under federal law we may also disclose your health information without consent under these circumstances:

- In providing health care services based on the orders of another health care provider.
- In an emergency.
- If we are required by law to provide care, and are unable to obtain your consent.
- If there are barriers to communicating with you, but in our professional judgement we believe you intend for us to provide care.
- If we are ordered by the courts or another appropriate agency.

Any use or disclosure of your protected health information other than as outlined above will occur only with your written authorization. You have the right to inspect and/or copy your health information. You have the right to request a correction or amendment to your health information. Requests to inspect, copy or amend your health related information should be provided in writing.

PHYSICIAN LEGAL DUTIES:

We are required by state and federal law to maintain the privacy of your patient file and protected health information. We are also required to provide you with this notice of our privacy practices. We are further required by law to abide by the terms of this notice while it is in effect. We reserve the right to alter or amend the terms of this privacy notice. If changes are made to our privacy notice, we will notify you in writing as soon as possible.

COMPLAINTS AND QUESTIONS:

If you have a question or complaint regarding our privacy notice, please contact us at 541-492-1340. This notice and any alterations or amendments will expire seven years after the date when this notice is signed. My signature acknowledges that I have received a copy of this notice.

Patient Name (Please print)

Signature

Date

If patient is a minor, or if patient is being represented by another party, your representative signs below:

Personal Representative (Please Print)

Personal Representative Signature

Date

Mill Street Psychiatric

Jan Maybee FNP, PMHNP

1404 SE Mill Street

Roseburg, OR 97470

(Phone) 541-492-1340 (FAX) 541-492-1339

ELEVATED MOOD

I have much more energy than usual. 0__ 1__ 2__ 3__ 4__
 I feel extremely happy or confident. 0__ 1__ 2__ 3__ 4__
 I am irritable and short tempered. 0__ 1__ 2__ 3__ 4__
 I have a heightened interest in sex. 0__ 1__ 2__ 3__ 4__
 My thoughts are racing. 0__ 1__ 2__ 3__ 4__

T__/20

VEGETATIVE FEATURES

I sleep too much. 0__ 1__ 2__ 3__ 4__
 I am often in bed or on the couch. 0__ 1__ 2__ 3__ 4__
 My housekeeping has deteriorated. 0__ 1__ 2__ 3__ 4__
 I spend most of my time alone. 0__ 1__ 2__ 3__ 4__
 My personal hygiene has fallen off. 0__ 1__ 2__ 3__ 4__

T__/20

DEPRESSED MOOD

I feel down, depressed, or sad. 0__ 1__ 2__ 3__ 4__
 I have feelings of helplessness. 0__ 1__ 2__ 3__ 4__
 I have crying spells (or feel like it). 0__ 1__ 2__ 3__ 4__
 I feel hopeless about the future. 0__ 1__ 2__ 3__ 4__
 I've lost interest or pleasure in things. 0__ 1__ 2__ 3__ 4__
 I'm tired or have low energy. 0__ 1__ 2__ 3__ 4__
 I feel guilty or worthless. 0__ 1__ 2__ 3__ 4__
 I have a poor appetite, or I overeat. 0__ 1__ 2__ 3__ 4__
 My memory has gotten bad. 0__ 1__ 2__ 3__ 4__
 It's hard to concentrate. 0__ 1__ 2__ 3__ 4__

T__/40

SOCIAL ANXIETY

I am uncomfortable in social situations 0__ 1__ 2__ 3__ 4__
 I am intimidated by people in authority. 0__ 1__ 2__ 3__ 4__
 I fear embarrassing myself in public. 0__ 1__ 2__ 3__ 4__
 I get panicky in social situations. 0__ 1__ 2__ 3__ 4__
 I avoid going to parties. 0__ 1__ 2__ 3__ 4__
 I avoid being the center of attention. 0__ 1__ 2__ 3__ 4__
 Being criticized scares or angers me. 0__ 1__ 2__ 3__ 4__
 I avoid having to give speeches. 0__ 1__ 2__ 3__ 4__
 I'd do anything to avoid being criticized. 0__ 1__ 2__ 3__ 4__
 Talking to strangers scares me. 0__ 1__ 2__ 3__ 4__

T__/40

OBSESSIVE FEATURES

I tend to worry excessively. 0__ 1__ 2__ 3__ 4__
 I tend to be a perfectionist. 0__ 1__ 2__ 3__ 4__
 I do tasks slowly to ensure accuracy. 0__ 1__ 2__ 3__ 4__
 I worry about germs or contamination. 0__ 1__ 2__ 3__ 4__
 It is often hard to make decisions. 0__ 1__ 2__ 3__ 4__

T__/20

PANIC ANXIETY

I have episodes of intense fear. 0__ 1__ 2__ 3__ 4__
 During these episodes I have the following:
 Palpitations, pounding or fast heart rate. 0__ 1__ 2__ 3__ 4__
 Sweating, trembling or shaking. 0__ 1__ 2__ 3__ 4__
 Shortness of breath/ smothered feeling. 0__ 1__ 2__ 3__ 4__

T__/20

Chest pain or discomfort. 0__ 1__ 2__ 3__ 4__
 Feeling dizzy, lightheaded or faint. 0__ 1__ 2__ 3__ 4__
 Fear of losing control or of dying. 0__ 1__ 2__ 3__ 4__
 Numbness, tingling or feeling of unreality. 0__ 1__ 2__ 3__ 4__
 Chills or hot flashes or nausea. 0__ 1__ 2__ 3__ 4__
 Persistent concern about more attacks. 0__ 1__ 2__ 3__ 4__

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T__/40

COMPULSIVE FEATURES

I tend to check and recheck things. 0__ 1__ 2__ 3__ 4__
 I bite my nails or pull at my hair. 0__ 1__ 2__ 3__ 4__
 I wash my hands or bathe excessively. 0__ 1__ 2__ 3__ 4__
 I need to count things repeatedly. 0__ 1__ 2__ 3__ 4__
 I must keep things neat and clean. 0__ 1__ 2__ 3__ 4__

AGITATED FEATURES

I pace, fidget, or am unable to sit still. 0__ 1__ 2__ 3__ 4__
 I feel more impatient when driving. 0__ 1__ 2__ 3__ 4__
 I yell at or argue with family or friends. 0__ 1__ 2__ 3__ 4__
 I am having outbursts of anger. 0__ 1__ 2__ 3__ 4__
 I am having thoughts of harming others. 0__ 1__ 2__ 3__ 4__

T__/20

THOUGHTS OF SUICIDE

I often wish I were dead. 0__ 1__ 2__ 3__ 4__
 Others would be better off without me. 0__ 1__ 2__ 3__ 4__
 I think about various ways to end my life. 0__ 1__ 2__ 3__ 4__
 I've settled on a specific plan for suicide. 0__ 1__ 2__ 3__ 4__
 I have decided to commit suicide. 0__ 1__ 2__ 3__ 4__

T__/20

ATYPICAL THOUGHTS

People are watching or talking about me. 0__ 1__ 2__ 3__ 4__
 Others can read my private thoughts. 0__ 1__ 2__ 3__ 4__
 I hear voices that others do not hear. 0__ 1__ 2__ 3__ 4__
 I see things that aren't really there. 0__ 1__ 2__ 3__ 4__
 Someone can control my thoughts. 0__ 1__ 2__ 3__ 4__

T__/20

DIFFICULTY SLEEPING

I have trouble getting to sleep. 0__ 1__ 2__ 3__ 4__
 I wake repeatedly during the night. 0__ 1__ 2__ 3__ 4__
 I awaken too early in the morning. 0__ 1__ 2__ 3__ 4__
 I've gone for days with nearly no sleep. 0__ 1__ 2__ 3__ 4__
 I sleep more than eight hours each night. 0__ 1__ 2__ 3__ 4__

T__/20

MILL STREET PSYCHIATRIC

1404 SE Mill Street

Roseburg, OR 97470

FAX: 541-492-1339

PHONE: 541-492-1340

AUTHORIZATION TO USE AND/OR DISCLOSE PROTECTED HEALTH INFORMATION

DOB _____
Patient name _____

Street Address _____ City _____ St _____ ZIP _____

Phone _____

Name of clinician and/or facility to whom records are to be sent or from whom records are requested _____

Address _____

Ph: _____ FAX _____

By initialing the spaces below, I specifically authorize the use and/or disclosure of the following medical information and/or medical records, if such information and/or records exist:

Send information _____ Receive information _____

Date range _____ or All Dates of Service _____

- *Mental health information and/or records
Progress notes
Laboratory reports
Patient Demographics
Pathology reports
Emergency and urgent care records
Clinic Records
Billing statements
Transcribed hospital notes
Psychotherapy notes
Diagnostic imaging reports
*Genetic testing information and/or records
HIV-Positive test results and HIV diagnosis
*Other sexually transmitted diseases

Drug/alcohol diagnosis, treatment or referral information (Federal regulations require a description of how much and what kind of information is to be disclosed.)

Describe: _____

I understand that the information used or disclosed pursuant to this authorization may be subject to redisclosure and may no longer be protected under federal law. However, I also understand that federal or state law may restrict redisclosure of HIV-Positive test results and HIV diagnosis, other sexually transmitted disease information, specially protected mental health information, genetic testing information, and drug/alcohol diagnosis treatment or referral information.

I understand that the only person or entity I am authorizing to use and/or disclose information may receive compensation for doing so.

I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain health care services or reimbursement for services unless authorization is required to bill my insurance company. The only circumstance when refusal to sign means I will not receive health care services is if the health care services are solely for the purpose of providing health information to someone else, and the authorization is necessary to make that disclosure. My refusal to sign this authorization will not adversely affect my enrollment in a health plan or eligibility for health benefits unless the authorized information is necessary to determine if I am eligible to enroll in the health plan.

I understand that I may revoke this authorization in writing at any time, except to the extent that action has been taken in reliance upon this authorization. If I revoke my authorization, the information described above may no longer be used or disclosed for the purposes described in this authorization.

DATE _____
Signature of patient or patient's legal representative _____

This Authorization will expire one year from date signed unless otherwise noted here: _____

Print patient's name or name of patient's legal representative _____ Relationship to patient _____

Patient's or legal representative's personal identification verified Records copied by _____